

CONSULTATION QUESTIONNAIRE

DATE: _____

HOW DID YOU HEAR ABOUT US: Yellow Pages T V Foreclosure Letter
 Friend Lawyer Internet Other

Civil Status: Married: Divorced: Single: Other:

CLIENT: Full Name: _____ Mailing Address: _____ Street Address: _____ City: _____ State: _____ Zip: _____ Home Ph: _____ Work: _____ Occupation: _____ Employer: _____ Previous Bankruptcy? _____ Date: _____ Dependants: Names and Ages: _____	SPOUSE _____ _____ _____ City: _____ State: _____ Zip: _____ Home Ph: _____ Work: _____ Occupation: _____ Employer: _____ Previous Bankruptcy? _____ Date: _____ Dependants:
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Bank Savings/Checking Accounts. Total:	\$ _____
Tax Refunds due which you have not received	\$ _____
Pension or Profit Sharing if you quit job now:	\$ _____

Real Estate Address	Value	Mortgage Balance	Monthly Payment	Mortgage Current?
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____

Autos, Trucks, RV., Boats Yr., Make, Model, Mileage	Value	Loan Balance	Monthly Payment	Payment Current?
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____

Any other valuable assets? _____

Other Secured Loans :

CREDITOR;	Collateral	Loan Balance	Monthly Payment	Payment Current?
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	\$ _____	_____

STUDENT LOANS:

U S. DEPT. OF EDUCATION/ OR: _____

Loan Balance \$ _____ Monthly Payment:\$ _____ Is Loan Deferred? _____

INTERNAL REVENUE SERVICE DEBT: Have you filed every year you were required to file taxes? _____
 Years you owe taxes: _____ Total Amount Owed:\$ _____

UNSECURED DEBTS (Credit Cards, Medical Bills, Repossessions, etc.):

CREDITOR	AMOUNT OWED	RESPONSIBLE PARTY	CO-SIGNOR?
1 _____	\$ _____	_____	Yes ___ No ___
2 _____	\$ _____	_____	Yes ___ No ___
3 _____	\$ _____	_____	Yes ___ No ___
4 _____	\$ _____	_____	Yes ___ No ___
5 _____	\$ _____	_____	Yes ___ No ___
6 _____	\$ _____	_____	Yes ___ No ___
7 _____	\$ _____	_____	Yes ___ No ___
8 _____	\$ _____	_____	Yes ___ No ___
9 _____	\$ _____	_____	Yes ___ No ___
10 _____	\$ _____	_____	Yes ___ No ___

Estimated Amount of Unsecured Debt \$ _____ Estimated # of Creditors: _____

LEGAL ACTIONS. List all creditors ho have sued you and/or obtained a judgment against you?

Creditor: _____ Amount \$ _____ Judgment obtained? _____
Creditor: _____ Amount \$ _____ Judgment obtained? _____
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Creditor: _____ Amount \$ _____ Judgment obtained? _____

Explain any other legal actions being taken against you: _____

MONTHLY INCOME:

Husband:
How often are you paid? _____
take home pay each pay period? _____

Wife:
How often are you paid? _____
Take home pay each pay period? _____

OTHER INCOME:

Child Support: _____
Social Security: _____
Disability: _____
Rental Income: _____
Other: _____

MONTHLY EXPENSES:

Rent/Mortgage: _____
Utilities: _____
Food: _____
Clothing: _____
Medical/Dental: _____
Recreation: _____
Student Loans: _____
Car Insurance: _____
Other Insurance: _____
Gas: _____
Veh. Maint. _____
Alimony: _____
Child Support: _____
Total Car Pymts: _____
Other: _____